

Document Page 1 of 14  
**United States Bankruptcy Court**

DISTRICT OF

In re Guaranty Group Capital Inc.

Debtor,

Case No.

09-35586-BJH

Chapter

11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under Chapter 7, 11 or 13.

**AMOUNTS SCHEDULED**

| NAME OF SCHEDULE                                      | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS          | LIABILITIES | OTHER |
|---|----------------------|------------------|-----------------|-------------|-------|
| A - Real Property                                     | YES                  | 1                | \$ 0.00         |             |       |
| B - Personal Property                                 | YES                  | 3                | \$ 4,170,394.66 |             |       |
| C - Property Claimed<br>As Exempt                     | YES                  | 1                |                 |             |       |
| D - Creditor Holding<br>Secured Claim                 | YES                  | 1                |                 | \$ 0.00     |       |
| E - Creditors Holding Unsecured<br>Priority Claims    | YES                  | 3                |                 | \$ 0.00     |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims | YES                  | 1                |                 | \$ 0.00     |       |
| G - Executory Contracts and<br>Unexpired Leases       | YES                  | 1                |                 |             |       |
| H - Codebtors   | YES                  | 1                |                 |             |       |
| I - Current Income of<br>Individual Debtor(s)         | NO                   |                  |                 |             | \$    |
| J - Current Expenditures of<br>Individual Debtor(s)   | NO                   |                  |                 |             | \$    |
| Total Number of Sheets<br>in ALL Schedules            |                      | 12               |                 |             |       |
| Total<br>Assets                                       |                      |                  | \$ 4,170,394.66 |             |       |
| Total Liabilities                                     |                      |                  |                 | \$ 0.00     |       |

## DISTRICT OF

Chapter 11

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

(Report also on Summary of Schedules)

In re **Guaranty Group Capital Inc.**

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Debtor, Case No. 09-35586-BJH

Chapter 11

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category.

If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION OF PROPERTY   | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST IN<br>PROPERTY, WITHOUT<br>DEDUCTING ANY SECURED<br>CLAIM OR EXEMPTION |
|--|------|--|---------------------------------------|--|
| 1. Cash on hand.   | X    |  |                                       |  |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks; savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |      | Operating Account - Guaranty Bank<br>Note: Amount has been transferred to Debtor In Possession Account held at Bank of America |                                       | 4,170,394.66   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.  | X    |  |                                       |  |
| 4. Household goods and furnishings, including audio, video, and computer equipment.  | X    |  |                                       |  |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  | X    |  |                                       |  |
| 6. Wearing apparel.  | X    |  |                                       |  |
| 7. Furs and jewelry.   | X    |  |                                       |  |
| 8. Firearms and sports, photographic, and other hobby equipment.   | X    |  |                                       |  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   | X    |  |                                       |  |
| 10. Annuities, itemize and name each issuer.   | X    |  |                                       |  |

In re

Guaranty Group Capital Inc.

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Debtor, Case No.

09-35586-BJH

Chapter 11

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST IN<br>PROPERTY, WITHOUT<br>DEDUCTING ANY SECURED<br>CLAIM OR EXEMPTION |
|--|------|--------------------------------------|---------------------------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c). | X    |                                      |                                       |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.  | X    |                                      |                                       |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.  | X    |                                      |                                       |  |
| 14. Interests in partnerships or joint ventures. Itemize.  | X    |                                      |                                       |  |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.  | X    |                                      |                                       |  |
| 16. Accounts Receivable.   | X    |                                      |                                       |  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.   | X    |                                      |                                       |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.   | X    |                                      |                                       |  |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.   | X    |                                      |                                       |  |
| 20. Contingent and non- contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.   | X    |                                      |                                       |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.   | X    |                                      |                                       |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.  | X    |                                      |                                       |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.   | X    |                                      |                                       |  |

In re **Guaranty Group Capital Inc.** Debtor, Case No. **09-35586-BJH** Chapter **11**

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------------------------|--|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes. | X    |                                      |                                    |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.   | X    |                                      |                                    |  |
| 26. Boats, motors, and accessories.  | X    |                                      |                                    |  |
| 27. Aircraft and accessories.  | X    |                                      |                                    |  |
| 28. Office equipment, furnishings, and supplies.   | X    |                                      |                                    |  |
| 29. Machinery, fixtures, equipment and supplies used in business.  | X    |                                      |                                    |  |
| 30. Inventory.   | X    |                                      |                                    |  |
| 31. Animals.   | X    |                                      |                                    |  |
| 32. Crops - growing or harvested. Give particulars.  | X    |                                      |                                    |  |
| 33. Farming equipment and implements.  | X    |                                      |                                    |  |
| 34. Farm supplies, chemicals, and feed.  | X    |                                      |                                    |  |
| 35. Other personal property of any kind not already listed. Itemize.   | X    |                                      |                                    |  |
| <div>0 continuation sheets attached</div> <div>(include amounts from any continuation sheets attached. Report total also on Summary of Schedules)</div> <div>Total</div>   |      |                                      |                                    | \$ 4,170,394.66  |

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

☐ Check if debtor claims a homestead exemption that exceeds  
\$125,000.00

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

| DESCRIPTION OF PROPERTY | SPECIFIC LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|-------------------------|---------------------------------------|----------------------------|--|
| <b>NONE</b>             |                                       |                            |  |

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|------------------------------------|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO.   |          |                                    |  |            |              |          |   |                           |
|   |          |                                    | Value \$   |            |              |          |   |                           |
| ACCOUNT NO.   |          |                                    |  |            |              |          |   |                           |
|   |          |                                    | Value \$   |            |              |          |   |                           |
| ACCOUNT NO.   |          |                                    |  |            |              |          |   |                           |
|   |          |                                    | Value \$   |            |              |          |   |                           |
| ACCOUNT NO.   |          |                                    |  |            |              |          |   |                           |
|   |          |                                    | Value \$   |            |              |          |   |                           |

|   |                              |                                  |         |
|---|------------------------------|----------------------------------|---------|
| 0 | continuation sheets attached | Subtotal<br>(Total of this page) | \$ 0.00 |
|   |                              | Total<br>(Use only on last page) | \$ 0.00 |

(Report total also on Summary of Schedules)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled, "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled, "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the Appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

× **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs, duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

In re Guaranty Group Capital Inc. Debtor, Case No. 09-35586-BJH

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative Allowance under 11U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 Continuation sheets attached

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

| CREDITORS NAME, MAILING ADDRESS<br>INCLUDING ZIP CODE, AND ACCOUNT NUMBER<br>(See instructions.)                                | CODEBATOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED, AND<br>CONSIDERATION FOR CLAIM | TYPE OF PRIORITY |              |          | AMOUNT OF CLAIM | AMOUNT ENTITLED TO<br>PRIORITY | AMOUNT NOT ENTITLED TO<br>PRIORITY, IF ANY |
|---|-----------|---------------------------------------|---|------------------|--------------|----------|-----------------|--------------------------------|--|
|   |           |                                       |   | CONTINGENT       | UNLIQUIDATED | DISPUTED |                 |                                |  |
| ACCOUNT NO.   |           |                                       |   |                  |              |          |                 |                                |  |
| OFFICE OF ATTORNEY GENERAL<br>WILMINGTON OFFICE<br>CARVEL STATE OFFICE BUILDING<br>820 N. FRENCH STREET<br>WILMINGTON, DE 19801 |           |                                       | Notice Only   |                  |              |          | \$ 0.00         | \$ 0.00                        | \$ 0.00                                    |
| ACCOUNT NO.   |           |                                       |   |                  |              |          |                 |                                |  |
| OFFICE OF ATTORNEY GENERAL<br>DOVER OFFICE<br>102 W. WATER STREET<br>DOVER, DA 19904  |           |                                       | Notice Only   |                  |              |          | 0.00            | 0.00                           | 0.00                                       |
| ACCOUNT NO.   |           |                                       |   |                  |              |          |                 |                                |  |
| OFFICE OF ATTORNEY GENERAL<br>GEORGETOWN OFFICE<br>114 EAST MARKET STREET<br>GEORGETOWN, DE 19947                               |           |                                       | Notice Only   |                  |              |          | 0.00            | 0.00                           | 0.00                                       |
| ACCOUNT NO.   |           |                                       |   |                  |              |          |                 |                                |  |
| DEPARTMENT OF THE TREASURY<br>INTERNAL REVENUE SERVICE<br>PO BOX 21126<br>PHILADELPHIA, PA 19114                                |           |                                       | Notice Only   |                  |              |          | 0.00            | 0.00                           | 0.00                                       |
| ACCOUNT NO.   |           |                                       |   |                  |              |          |                 |                                |  |
| TEXAS SECRETARY OF STATE<br>PO BOX 12887<br>AUSTIN, TX 78711-2887   |           |                                       | Notice Only   |                  |              |          | 0.00            | 0.00                           | 0.00                                       |
| ACCOUNT NO.   |           |                                       |   |                  |              |          |                 |                                |  |
|   |           |                                       |   |                  |              |          |                 |                                |  |
| Subtotal<br>(Total of this page)  |           |                                       |   |                  |              |          | \$ 0.00         | 0.00                           | 0.00                                       |
| Total<br>(Use only on last page of the completed Schedule E)  |           |                                       |   |                  |              |          | \$ 0.00         | 0.00                           | 0.00                                       |

Sheet no. 1 of 1 sheets attached to

Schedule of Creditors Holding  
Priority Claims(Report total also on  
Summary of Schedules)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|------------------------------------|--|------------|--------------|----------|-----------------|
| ACCOUNT NO.  |          |                                    |  |            |              |          |                 |
|  |          |                                    |  |            |              |          |                 |
| ACCOUNT NO.  |          |                                    |  |            |              |          |                 |
|  |          |                                    |  |            |              |          |                 |
| ACCOUNT NO.  |          |                                    |  |            |              |          |                 |
|  |          |                                    |  |            |              |          |                 |
| ACCOUNT NO.  |          |                                    |  |            |              |          |                 |
|  |          |                                    |  |            |              |          |                 |

0 continuation sheets attached

Subtotal  
(Total of this page)

\$ 0.00

Total

(Use only on last page of the completed Schedule F)

\$

(Report total also on Summary of Schedules)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

× Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE<br>OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE<br>OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS<br>FOR NONRESIDENTIAL REAL PROPERTY. STATE<br>CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|---|--|
|   |  |

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed.Bankr.P. 1007(m).

× Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|                              |                              |


## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as debtor in

this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13  
(Total Shown On Summary Page Plus 1)

sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 9/29/09 Signature: 

Dennis S. Faulkner, Chief Restructuring Officer

[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

The Debtor is a wholly owned subsidiary of Guaranty Financial Group Inc. The business of the parent company is complex. While every effort has been made to make these Schedules accurate and complete, unintentional errors or omissions may exist. In the event that errors or omissions are discovered, these Schedules will be supplemented or amended, as appropriate.